

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Gene Charles Valentine Trust

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Gene Charles Valentine Living Trust3. Debtor's federal Employer Identification Number (EIN) 46-6151886

4. Debtor's address

Principal place of business

748 South Meadows Parkway, Suite A9-333
Reno, NV 89521

Number, Street, City, State & ZIP Code

Washoe

County

Mailing address, if different from principal place of business

PO Box 31
Wellsburg, WV 26070

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Commercial & Residential Real Estate
(WV); Financial West Group(CA), Peace Point
Equestrian Center(WV); Aspen Manor(WV)

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☒ Other. Specify: Business Trust

Debtor

Gene Charles Valentine Trust

Name

Case number (if known)

No. 5:16-bk-01196 Doc 1 Filed 11/28/16 Entered 11/28/16 21:53:26 Page 2 of 12**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	Northern District of West Virginia	When	8/09/12	Case number	8/12/2012
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

Gene Charles Valentine Trust
Name

Case number (if known)

No. 5:16-bk-01196 Doc 1 Filed 11/28/16 Entered 11/28/16 21:53:26 Page 3 of 12

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☒ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor

Gene Charles Valentine Trust
Name

Case number (if known)

No. 5:16-bk-01196 Doc 1 Filed 11/28/16 Entered 11/28/16 21:53:26 Page 4 of 12

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 28, 2016**
MM / DD / YYYY

X /s/ Gene Charles Valentine
Signature of authorized representative of debtor

Title **Trustee**

Gene Charles Valentine
Printed name

18. Signature of attorney

X /s/ Salene R. M. Kraemer
Signature of attorney for debtor

Date **November 28, 2016**
MM / DD / YYYY

Salene R. M. Kraemer
Printed name

MazurKraemer Business Law
Firm name

603 Washington Rd, Suite 500
Pittsburgh, PA 15228
Number, Street, City, State & ZIP Code

Contact phone **412-427-7075**

Email address **salene@mazurkraemer.com**

10687

Bar number and State

Fill in this information to identify the case:

Debtor name **Gene Charles Valentine Trust**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF WEST VIRGINIA**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bethany College 1 Main Street Bethany, WV 26032	William E. Watson, Esquire (304) 737-0881	loan	Contingent Unliquidated Disputed			\$0.00
Chesapeake Appalachia c/o Keith E. Moffatt P.O. Box 18946 Oklahoma City, OK 73154		Plan Payments				\$112,000.00
First National Bank 4140 E. State Street Hermitage, PA 16148	Customer Service (724) 981-6000	loan to purchase 250 Peace Point, Bethany, WV 26032		\$30,443.95	Unknown	Unknown
Gene Charles Valentine P.O. Box 31 Bethany, WV 26032		Loan to Debtor to fund operating capital, construction (estimated)				\$14,368,217.00
Gulf Coast Bank and Trust Company/USDA 200 St. Charles Avenue for itself and as servicer for the USDA New Orleans, LA 70130-2997	CJ Kaiser, Counsel (304) 232-6810	12 tracts of WV property, Peace Point Equestrian Center, GCV Trust's inventory, chattel paper, accounts, investment property, equipment, general intan	Contingent Unliquidated Disputed	\$730,000.00	\$5,000,000.00	Unknown
Main Street Bank 2001 Main Street Wheeling, WV 26003	Bryan Ramsey (304) 232-2001	Bar IAGO 2478 Ogleby Drive Wheeling, WV 26003		\$447,000.00	\$355,000.00	\$92,000.00

Debtor **Gene Charles Valentine Trust**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mark Bergeron 7422 St. Philomena Way Citrus Heights, CA 95610	Mark Bergeron (916) 910-4162	Parcel B43 0051 0000 0000 Description: .17 AC Castelmans Run Less Oil & Gas (aka 230 Peace Point Road, Bethany, WV 26032 Bergeron House)		\$26,958.18	\$25,200.00	\$1,758.18
National Loan Investors LP 5619 North Classen Blvd Oklahoma City, OK 73118		200 Main Street, Bethany, WV 26032		\$85,956.48	Unknown	Unknown
United States Treasury 425 Juliana Street Room 2202 ATTN: Bankruptcy Parkersburg, WV 26101	(304) 232-8931	federal income taxes	Contingent Unliquidated Disputed			Unknown
WV State Tax Department PO 3784 Charleston, WV 25337-3784	1 (800) 982-8297	2011 estimated state income tax owing	Contingent Unliquidated Disputed			\$0.00

Gene Charles Valentine Trust
PO Box 31
Wellsburg, WV 26070

Salene R. M. Kraemer
MazurKraemer Business Law
603 Washington Rd, Suite 500
Pittsburgh, PA 15228

Aaron Anslow
440 Peace Point Rd.
Bethany, WV 26032

Alice Bryan (Henie)
320 Peace Point
Bethany, WV 26032

Anthony Cipriani, JR.
806 Charles Street
Wellsburg, WV 26070

Arch Riley
Bernstein-Burkley Law Firm
700 Grant Street, Suite 2200
Pittsburgh, PA 15219

Bethany College
1 Main Street
Bethany, WV 26032

Carrie Bramhall
435 Peace Point
Bethany, WV 26032

Catholic Financial Life
P.O. Box 349
Milwaukee, WI 53201-0349

Chad Hall
1425 Brinker Road
Wellsburg, WV 26070

Charles Kaiser, Esquire
Phillips, Gardill, Kaiser, & Altmeyer
61 14th Street
Wheeling, WV 26003

Chesapeake Appalachia
c/o Keith E. Moffatt
P.O. Box 18946
Oklahoma City, OK 73154

Chris Winters
100 Peace Point
Bethany, WV 26032

Chuck and Jennifer Kilmer
260 Peace Point Rd.
Bethany, WV 26032

CIII Capital Partners
5221 North O'Connor Blvd., Suite 600
Attn: Kathy Patterson
Irving, TX 75039

Connie Wagner
776 Peace Point Rd.
Bethany, WV 26032

Craig Welin
FRANDZEL ROBINS BLOOM & CSATO, L.C.
1000 Wilshire Boulevard, 19th Floor
Los Angeles, CA 90017

Daniel Casey
4510 East Thousand Oaks Blvd
Thousand Oaks, CA 91362

Danny Casto
2100 Pleasant Ave.
Wellsburg, WV 26070

Delphi Development d/b/a Aspen Manor
1500 Brinker Road
Wellsburg, WV 26070

Elizabeth Jewell
4510 East Thousand Oaks Blvd.
Thousand Oaks, CA 91362

Financial West Group
Westlake Office Building
4510 East Thousand Oaks Blvd.
Thousand Oaks, CA 91362

First National Bank
4140 E. State Street
Hermitage, PA 16148

Gene C. Valentine
PO Box 31
Wellsburg, WV 26070

Gene C.Valentine
PO Box 31
Wellsburg, WV 26070

Gene Charles Valentine
P.O. Box 31
Bethany, WV 26032

Gene Charles Valentine
P.O. Box 31
Wellsburg, WV 26070

Gene Charles Valentine
P.O. Box 31
Wellsburg, WV 26070

Gene Valentine
P.O. 31
Wellsburg, WV 26070

Great Lakes Energy Partners, LLC
125 State Route 43
PO Box 550
Hartsville, OH 44632

Gulf Coast Bank and Trust Company/USDA
200 St. Charles Avenue
for itself and as servicer for the USDA
New Orleans, LA 70130-2997

James Schaffer
200 Main Street
Wellsburg, WV 26070

Jason Beaver
250 Peace Point
Bethany, WV 26032

Jason Hunter
28 Peace Point
Bethany, WV 26032

Jim Davis
NEED

Jim Lough
28 1/2 Peace Point
Bethany, WV 26032

John N. Valentine Trust
P.O. Box 31
Wellsburg, WV 26070

Johnny Lambert
PO Box
Bethany, WV 26032

Kathleen Godina
PO Box 93
Bethany, WV 26032

Kellie Grzybek
445 Collegeview
Bethany, WV 26032

Larry Fontarosa
PO Box 326
Bethany, WV 26032

Main Street Bank
2001 Main Street
Wheeling, WV 26003

Mark Bergeron
7422 St. Philomena Way
Citrus Heights, CA 95610

Michelle Cunningham
420 Peace Point
Bethany, WV 26032

National Loan Investors LP
5619 North Classen Blvd
Oklahoma City, OK 73118

Patricia Boyd
1500 Brinker Road
Wellsburg, WV 26070

Peace Point Farms Equestrian FacilityLLC
P.O. Box 31
Wellsburg, WV 26070

Richard McCreary
360 Washington Pike
Wellsburg, WV 26070

Robert Kelsey
4510 East Thousand Oaks Blvd
Thousand Oaks, CA 91362

Steve Minihan
4510 East Thousand Oaks Blvd.
Thousand Oaks, CA 91362

Tenant
1550 Brinker Road
Wellsburg, WV 26070

Terry Dartez
200 Main Street Apt. A
Wellsburg, WV 26070

United States Treasury
425 Juliana Street
Room 2202
ATTN: Bankruptcy
Parkersburg, WV 26101

US Pony Club
4041 Iron Works Pkwy.
Lexington, KY 40511

US. Treasury
425 Juliana Street
Room 2202
ATTN: Bankruptcy
Parkersburg, WV 26101

Wells Fargo Bank
Lockbox 200358
2975 Regent Blvd.
Irving, TX 75063

Wells Fargo Mortgage
1901 Harrison Street, 2nd Floor
Oakland, CA 94612

Wilhelmina Tuck
9 & 11 Peace Point
Bethany, WV 26032

William E. Watson, Esquire
William E. Watson & Associates
800 Main Street
P.O. Box 111
Wellsburg, WV 26070

WV State Tax Department
PO 3784
Charleston, WV 25337-3784